

Industry Focus

Our professionals have advised clients in transactions valued in excess of \$10 billion in a broad range of industries, including:

Software & IT Services

Enterprise software Video games
EDA Database

Dynasty advised a leader in the EDA industry on the formation of its venture fund and structured and monitored the fund's portfolio investments.

Financial Services

Wealth Management Real Estate
Asset Management

Dynasty has provided a broad range of advice on the formation and operation of hedge funds and private equity funds.

Communications

Media Optical
Satellite Broadband
Fixed-line telecom Wireless

Dynasty advised one of the largest producers of satellite systems on a variety of strategic initiatives, including the spin-off of a key company technology and partnering opportunities for a global satellite-based communication system.

Healthcare & Life Sciences

Pharmaceuticals Healthcare mgmt.
Hospital management Biotechnology
Medical devices

Dynasty advised a successful healthcare information company on several rounds of funding through a successful IPO.

Logistics

Supply chain mgmt. Distribution
Shipping M&S
Packaging Fulfillment

Dynasty advised an Asian port authority on a major development project in the San Francisco Bay Area.

Proven Expertise

Dynasty's success is founded on the specialized skills and responsiveness of its professionals, who bring their knowledge, passion and creativity to bear on all projects. Our people have deep expertise in a variety of disciplines, including technology development, corporate finance, management, operations, law and accounting. Our multidisciplinary skills provide us the know-how and flexibility to address each project we undertake in the manner that is most relevant to the client's needs.



Achieving Long-Term Competitive Advantage

But success is more than what you have done in the past. Businesses succeed through the development and implementation of a strong long term vision for the future. Dynasty helps its clients build and realize clear strategies for achieving success in an ever-more complex world.

The Dynasty team, leveraging its expertise and global network of contacts, has a solid record of achieving long term competitive advantage for its clients. As the pace of globalization accelerates, Dynasty is uniquely positioned to continue to deliver results with strategic impact in the future to those that seek our advice.

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Multidisciplinary Expertise

*Bolstering Profitability with
Global Relationships*

Advice With Strategic Impact



Enhancing Enterprise Value

Profit with Dynasty

Dynasty was built with only one goal in mind— help senior executives build the most profitable businesses worldwide. For over 15 years, Dynasty has enabled its clients to stay ahead of the game by consistently adding value at the most critical stages of its clients' evolution.

We take a cross-cultural approach to business development, acquiring best practices from North America, Asia and Europe. Dynasty's professionals, all have extensive global experience and possess a unique combination of professional skills, cultural sensitivity and understanding of international business practices.

Our core value is trust. We believe in transparency and honesty and always focus on the best interest of our clients. We believe that advice is only as good as the faith you put in your advisor. We believe you will want to put your full trust in Dynasty.

Focused Support That Makes a Difference

Dynasty offers a focused range of mission critical services that enable our clients to:

- Develop and implement targeted international strategies.
- Accomplish joint ventures, mergers, restructurings, financings and other strategic transactions.
- Catalyze all the elements of a successful enterprise.

Success Based on Global Relationships

Long term relationships are the key to Dynasty's success and the value we bring to our clients. Our professionals have established strong relationships with corporate executives, financial professionals, law firms and government officials around the world. These relationships are an invaluable resource that we draw upon in a manner carefully crafted to meet the specific needs of each of our clients.

International Corporate Strategy & Transaction Support

Most senior executives are constantly considering three key strategic questions:

1. How can I sell more products or services?
2. How can I reduce my costs?
3. How do I increase stockholder value?

Dynasty's International Corporate Strategy helps executives to answer these questions. Our professionals advise organizations on how to expand into new markets and reduce costs by finding new production facilities and organizational structures.

Our professionals, with advanced degrees and multiple language fluencies, have extensive experience in the development and execution of international expansion strategies in Asia, Europe and the United States.

Our clients include large multinational enterprises and middle market companies seeking to:

- Identify and pursue strategic partnerships
- Establish operations or distribution channels
- Commercialize new technologies
- Develop and implement new market strategies
- Build relationships with government authorities
- Participate in hedge fund, private equity or venture capital investments
- Buy or sell assets
- Access the private or public capital markets



Venture Catalyst Services

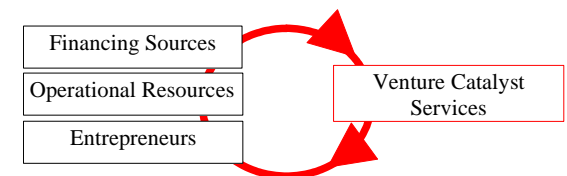
Dynasty believes that creating new ventures is the key to creating wealth for both society and for individuals. We also believe that entrepreneurs extend beyond the traditional fields of IT and biotechnology to areas such as finance, professional services, real estate and International trade.

If you are pursuing a new venture, be it a software company or a hedge fund, you may often feel overwhelmed by the constant rate of change. Dynasty can help transform your vision into a profitable and sustainable venture.

Dynasty's Venture Catalyst Services comprise a range of support at the intersection of the most critical elements required to build a successful emerging growth enterprise.

These services include:

- Providing introductions to and negotiation support with financing sources.
- Filling a variety of key interim management roles to supplement the client's operational resources.
- Maintaining an extensive network of contacts with entrepreneurs whose experience and insight can be helpful to the client.



Obtaining funding is only part of what it takes to create a successful enterprise. Many of Dynasty's Venture Catalyst clients already have substantial financial resources. We help you develop organizations with strong long-term prospects.

Too often new ventures become successful only to leave the key contributors without a commensurate financial reward. Dynasty's first priority is to maximize the wealth of its clients, aligning our growth together.